



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
JUNE 15, 2005  
VOL. 52 NO. 71

U.S. Department of Agriculture

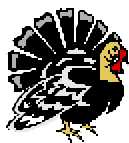
Agricultural Marketing Service

Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was moderate for the light to fair supply of consumer sized hens and toms. No sales reported. Bulk parts and meats trading light, centering on spot loads and less than truck lot quantities. Some inquiries for tom drums went unfilled, tom necks were increasingly available and supplies of wings were fully adequate. Supplies of breast meat and thigh meat were adequate for the moderate domestic demand.



## EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of fresh and frozen thigh meat and spot loads of hen drums, tom drums, tom necks, tom full-cut wings and tails. Demand was light to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 14, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-71	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 15, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2005.

The market tone on rib breasts was steady to firm with institutional sizes in the strongest position. Demand was light to moderate, institutional sizes was moderate to good. Offerings short to light and generally held with confidence. The market tone on tom breast meat, destrapped tenderloins and balance of white meat steady to instances weak. Breast trim steady to fully steady. Trading slow to moderate. Offerings generally light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	105.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		M	96.62	520
DRUMSTICKS, TOM		F	47.58	71
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	42.00	84
WINGS, FULL-CUT, TOM	24.00-26.00		25.14	280
WINGS, FULL-CUT, HEN		R	28.00	11
WINGS, V-TYPE, TOM	38.00-39.00		38.50	40
WINGS, V-TYPE, HEN	90.00		90.00	20
NECKS, TOM		F	41.46	41
NECKS, HEN		R	40.00	14
BREASTS, B/S, TOM 3/		T	170.00	40
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	40
THIGH MEAT		F	83.00	4
THIGH MEAT--FRESH		F	82.00	28
BREAST TRIM MEAT	141.00		141.00	160
SCAPULA MEAT	93.00		93.00	80
TENDERLOINS		F	152.00	2
DESTRAPPED TENDERS	148.00		148.00	160
DESTRAPPED TENDERS--FRESH		M	170.00	40
WING MEAT WITH SKIN		F	80.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	32.00-33.00		32.60	200

#### EXPORT TRADING

DRUMSTICKS, TOMS	M	49.00	120
WINGS FULL-CUT - TOMS	M	23.00	104
WINGS, V-TYPE, TOM			
TAILS	T	26.00	8
MECHANICALLY SEPARATED 4/	R	43.00	40
THIGH MEAT - FROZEN	M	80.43	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-77
FROZEN TURKEYS Y TOMS 14-24#	67-77
FROZEN TURKEYS Y TOMS 24-28#	69-77

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2005.

The market tone on tom drums was steady to firm, tom full cut wings and necks cautiously steady to steady, tom 2-joint wings steady to barely steady. Demand moderate to good on tom drums for domestic and export shipments, balance of tom bulk parts light to moderate. Offerings of tom drums short to light, tom necks available, tom full-cut wings adequate to instances fully adequate, and tom 2-joint wings adequate to ample. Trading centered open priced fresh tom drums for January - December, 2006 shipments, moderate on frozen thigh meat for export, balance slow. Some premium prices were noted on frozen thigh meat for select export destinations. For domestic: Grade A non-basted 12-14 lb. breasts 145 shipping point, fresh scapula 109, fresh breast trim 149 cents delivered. For export: hen drums 39-42, tom necks 42, fresh thigh meat 82 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	105.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		M	96.62	520
DRUMSTICKS, TOM		F	47.58	71
DRUMSTICKS, TOM--FRESH	49.00		49.00	30
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		T	25.14	280
WINGS, FULL-CUT, HEN		R	28.00	11
WINGS, V-TYPE, TOM	36.00		36.00	20
WINGS, V-TYPE, HEN		T	90.00	20
NECKS, TOM		F	41.46	41
NECKS, HEN		R	40.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	40
THIGH MEAT		F	83.00	4
THIGH MEAT--FRESH	83.00		83.00	10
BREAST TRIM MEAT		T	141.00	160
SCAPULA MEAT	94.00		94.00	80
TENDERLOINS		F	152.00	2
DESTRAPPED TENDERS		T	148.00	160
DESTRAPPED TENDERS--FRESH		M	170.00	40
WING MEAT WITH SKIN	75.00		75.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	34.00		34.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00-51.00		49.50	80
WINGS FULL-CUT - TOMS	25.00		25.00	52
WINGS, V-TYPE, TOM				
TAILS	25.00		25.00	40
MECHANICALLY SEPARATED 4/		R	43.00	40
THIGH MEAT - FROZEN	81.00-82.00		81.42	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/08/05**

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	No report issued.		
2003-2004	1,820	274,380	274,380